

SCANLON'S TAX SERVICE

TAX & ACCOUNTING

218-352-2279 (Office) 218-232-2676 (Cell)

Tscan288@gmail.com

Client Name(s) SSN on Tax Docs Y__N__

Taxpayer _____

Spouse _____

Address _____

Phone#(s) _____

Driver's License/Issue/Exp/DOB:

Taxpayer _____

Spouse _____

Own/Rent – Property Tax Rebate/CRP – County _____

Dependents/Birthdate/SSN's _____

Do you want a PDF Emailed Y ___ N ___ Email Address _____

Bank Acct (Savings/Checking) Routing # _____

Bank Name _____ Acct# _____

MN Rebate amount (\$260 per person up to \$1300) _____

Energy Credit items _____

○ Credits:

- MN K-12 ED Credit
- MN Student Loan Credit
- MN Master's Degree Credit
- MN Newborn Child Credit
- Child Care
- College Education Credit
- Electric Vehicle

○ Deductions:

- Student Loan
- Charitable Contributions
- HSA Family ___ Individual ___

○ Health Care Exchange

- Schedule A (Med 7.5% AGI, SALT \$10,000, Charity, Mortgage Int,
- Schedule E

